

The University of Manitoba Pension Plan (1993)

Change of Marital Status



Complete this form when you have had a change in your marital status.

A | Personal Information

Last Name

First Name(s)

Employee Number

B | Change in Marital Status

Select the box that applies to your **new** marital status (select only one box).

Married—you are legally married to someone.

Living common-law—you are living with a common-law partner. Common-law partner is defined in Section D.

Separated or divorced—you have been living apart from your spouse or common-law partner because of a breakdown in the relationship. See section D for requirements on relationship breakdown.

Widowed—your spouse or common-law partner is deceased, please attach a copy of the death certificate or funeral director statement with this form.

Enter the **date** this status began: _____

If you selected married or living common-law enter your spouse or common-law partner's information below.

Spouse / Common-law Partner Last Name

Spouse / Common-law Partner First Name(s)

Spouse / Common-law Partner Date of Birth (day/month/year)

Spouse / Common-law Partner

*Male**

*Female**

**This information is required for actuarial valuation purposes.*

C | Declaration

I hereby confirm that the above information is correct. I understand that this personal information is being collected under the authority of The University of Manitoba Act and will be used for the purposes of pension plan administration.

I authorize The University of Manitoba to exchange personal information with benefit service providers and/or organizations who provide advice and service in the management of the group pension plans. This information is protected by the Protection of Privacy provisions of *The Freedom of Information and Protection of Privacy Act*. If you have any questions about the collection of information, contact the Access & Privacy Officer, in the Access and Privacy Office, 204-474-8339, The University of Manitoba.

Signature of Plan Member

Date (day/month/year)

Return completed form to the Pension Office.



D | Important Information

Common-Law Partner Means:

- a) a person who, with you, has registered a common-law relationship under section 13.1 of *The Vital Statistics Act*, or
- b) a person who is not married to you but has lived with you in a conjugal relationship for at least:
 - i) three years, if either of you are married, or
 - ii) one year, if neither of you are married.

Relationship Breakdown

- If you and your spouse or common-law partner have separated, your former spouse or common-law partner may be entitled to up to 50% of the value of your pension benefit earned from the date the relationship began to the date of separation.
- It is important to inform the Pension Office by completing a Marriage or Common-law Breakdown Form. A delay in settling your relationship breakdown can delay your pension settlement at retirement, termination, or death.

Beneficiary Designation

Pension legislation requires the pre-retirement death benefit to be paid to your spouse or common-law partner, unless:

- i. You are living separate and apart from your spouse or common-law partner by reason of relationship breakdown, or
- ii. Your spouse or common-law partner has waived the right to the pre-retirement death benefit by completing Manitoba's Waiver of Survivor or Death Benefit (Form 2). In this case, legislation does not allow you to name your spouse or common-law partner as a beneficiary.

To update your beneficiary, you must complete a Beneficiary Designation Form.

Name change

If you have a legal name change complete a Member Name Change Form.

Please contact the Pension Office at 204-474-6661 or pension.office@umanitoba.ca if you have any questions or require additional information.

