Forms to Bring for Income Tax Preparation:

☐ All tax slips: e.g. T4, T5007, T4AP(Canada Pension), T4AOAS(Old Age Pension), T5, T3, etc.
☐ Notice of Assessment from Canada Revenue Agency
☐ If you have been approved by CRA for the Disability Tax Credit, please bring the letter of approval. (Notice of Determination)
☐ If you have been approved by a Regional Health Authority to receive the Primary Care Giver’s Tax Credit, please bring the letter of approval.
☐ If you paid university or college tuition, please bring your T2202A/T2202
☐ Medical receipts
☐ Charitable donation receipts
☐ Bus passes AND cash register receipts (for the period of January to June of 2017 ONLY)
☐ RRSP contribution receipts
☐ Child care/daycare receipts
☐ Receipts for child’s sports/arts programs
☐ Form RC62 for Universal Child Care Benefit
☐ Rent paid
☐ If you own your home, please bring your Property Tax Assessment (property tax bill)
☐ If you are a newcomer and are sending money to your spouse in another country, please provide the amount being sent. This may entitle you to claim your spouse as a dependent. To qualify, the funds must be sent directly to your spouse.