



# EQUITY PORTFOLIO MANAGER & ANALYST CHEAT SHEET

Below are the most relevant functions to your area of interest on the Bloomberg Professional® service. From any function you can press the <MENU> key on the Bloomberg keyboard to browse menus of related functions. Find specific functions or securities by entering a keyword in the command line then choosing from the Autocomplete list of matches.

## > MARKET SURVEILLANCE

World Equity Indices	<b>WEI</b>
World Equity Indices Futures	<b>WEIF</b>
World Bond Markets	<b>WB</b>
Equity Index/Industry Group Movers	<b>IMOV</b>
Price Movements Across Industries	<b>IMAP</b>
Most Active Stocks	<b>MOST</b>

## > ECONOMICS

Economic Calendars	<b>ECO</b>
World Economic Calendars	<b>WECO</b>
Economic Workbench	<b>ECWB</b>
Economic Forecasts	<b>ECFC</b>
World Economic Statistics	<b>ECST</b>

## > TOP-DOWN ANALYSIS

Earnings Season Results	<b>EA</b>
Search for 13F Filings	<b>FLNG</b>
Group Ranked Returns	<b>GRR</b>
Relative Rotation Graph	<b>RRG</b>
Bloomberg Industries	<b>BI</b>
All Research	<b>RES</b>

## > CHARTING & TECHNICALS

Multiple Security Charting	<b>G</b>
Graph Fundamentals	<b>GF</b>
Graphical Cross Sectional	<b>GX</b>
Equity and CDS relationship	<b>ECCG</b>

## > IDEA GENERATION

Equity Screening	<b>EQS</b>
Equity Backtesting	<b>EQBT</b>
Fund Screening	<b>FSRC</b>
Factor Backtester	<b>FTST</b>

## > M&A AND PRIVATE EQUITY

Mergers and Acquisitions	<b>MA</b>
Mergers and Acquisition Arbitrage	<b>MARB</b>
Private Equity Search	<b>PE</b>

## > COMPANY & SECURITY ANALYSIS

Company Description	<b>DES*</b>
Top Executives and Board Members	<b>MGMT*</b>
Company Filings	<b>CF*</b>
Company News and Research	<b>CN*</b>
Single Company Research	<b>BRC*</b>
Analyst Recommendations	<b>ANR*</b>
Financial Analysis	<b>FA*</b>
Financial Analysis ESG	<b>FA ESG*</b>
Bloomberg Guidance	<b>GUID*</b>
Company Earnings	<b>ERN*</b>
Earnings Estimates	<b>EE*</b>
Bloomberg Dividend Projections	<b>BDVD*</b>
Dividend/Split Information	<b>DVD*</b>
Comparative Returns	<b>COMP*</b>
Custom Peer Group Analysis	<b>RV*</b>
Capital Structure	<b>CAST*</b>
Debt Distribution	<b>DDIS*</b>
Short Interest	<b>SI*</b>
Supply Chain	<b>SPLC*</b>
Holdings: Ownership	<b>OWN*</b>
Events Calendar	<b>EVT*</b>
Bloomberg Quote	<b>BQ*</b>

\*Denotes a single-security function.

## > CORPORATE CALENDARS

Corporate Events Calendar	<b>EVTS</b>
Corporate and Municipal Actions	<b>CACT</b>

## > DERIVATIVES

Options Monitor	<b>OMON</b>
Most Active Options	<b>OMST</b>

## > PORTFOLIO MANAGEMENT & RISK

Portfolio and Risk Analytics	<b>PORT</b>
Managing Portfolios	<b>PRTU</b>
Historical Fund Analysis	<b>HFA</b>
Bloomberg Upload	<b>BBU</b>
Liquidity	<b>LRSK</b>

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