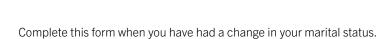
# The University of Manitoba Pension Plan (1993)

# **Change of Marital Status**



| A   Personal Information  |  |
|---|--|
| Last Name   | First Name(s)  |
| Employee Number   | -  |
| <b>B</b>   Change in Marital Statu  | S  |
| Select the box that applies to your <b>new</b> marital status (sel  | ect only one box).   |
| Married—you are legally married to someone.   |  |
| Living common-law—you are living with a common-l  | law partner. Common-law partner is defined in Section D.   |
| <b>Separated or divorced</b> —you have been living apart f in the relationship. See section D for requirements or | rom your spouse or common-law partner because of a breakdown<br>n relationship breakdown.                                      |
| <b>Widowed</b> —your spouse or common-law partner is dedirector statement with this form.                         | eceased, please attach a copy of the death certificate or funeral  |
| Enter the <b>date</b> this status began:  |  |
| If you selected married or living common-law enter your s   | pouse or common-law partner's information below.   |
| Spouse / Common-law Partner Last Name   | Spouse / Common-law Partner First Name(s)  |
| Spouse / Common-law Partner Date of Birth (day/month/year)  | Spouse / Common-law Partner Male* Female*  *This information is required for actuarial valuation purposes.                     |
| <b>C</b>   <b>Declaration</b>   |  |
| -   | nderstand that this personal information is being collected<br>I will be used for the purposes of pension plan administration. |
|   |  |
| Signature of Plan Member  | Date (day/month/year)  |
| Return completed form to the Pension Office.  |  |



# **D** | **Important Information**

#### **Common-Law Partner Means:**

- a) a person who, with you, has registered a common-law relationship under section 13.1 of The Vital Statistics Act, or
- b) a person who is not married to you but has lived with you in a conjugal relationship for at least:
  - i) three years, if either of you are married, or
  - ii) one year, if neither of you are married.

### **Relationship Breakdown**

- If you and your spouse or common-law partner have separated, your former spouse or common-law partner may be entitled to up to 50% of the value of your pension benefit earned from the date the relationship began to the date of separation.
- It is important to inform the Pension Office by completing a Marriage or Common-law Breakdown Form. A delay in settling your relationship breakdown can delay your pension settlement at retirement, termination, or death.

## **Beneficiary Designation**

Pension legislation requires the pre-retirement death benefit to be paid to your spouse or common-law partner, unless:

- i. You are living separate and apart from your spouse or common-law partner by reason of relationship breakdown, or
- ii. Your spouse or common-law partner has waived the right to the pre-retirement death benefit by completing Manitoba's Waiver of Survivor or Death Benefit (Form 2). In this case, legislation does not allow you to name your spouse or common-law partner as a beneficiary.

To update your beneficiary, you must complete a Beneficiary Designation Form.

## Name change

If you have a legal name change complete a Member Name Change Form.

Please contact the Pension Office at 204-474-6661 or pension.office@umanitoba.ca if you have any questions or require additional information.

